

The Russian Federal Service for Financial Markets (FSFM) registered FGC UES bond issues worth RUR 50 billion

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On November 5th, 2009, the Russian Federal Service for Financial Markets (FSFM) registered FGC UES bond issues worth a total of RUR 50 billion. The resolution on the issue of the Company's bonds was adopted by FGC UES Board of Directors in September 2009.

The bond program consists of 6 issues: RUR 10 billion with a term of 10 years (series 06, state number 4-06-65045-D); RUR 5 billion with a term of 10 years (series 07, state number 4-07-65045-D); RUR 10 billion with a term of 10 years (series 08, state number 4-08-65045-D); RUR 5 billion with a term of 10 years (series 09, state number 4-09-65045-D); RUR 10 billion with a term of 10 years (series 10, state number 4-10-65045-D); and RUR 10 billion with a term of 10 years (series 11, state number 4-11-65045-D).

The securities will be placed via open subscription on MICEX Stock Exchange. The date for the start of placement will be set by the authorized management body of FGC UES. Funds from the bond placements will be directed at financing the Company's investment program.

Currently, series 02, 04 and 05 bonds are in circulation worth respectively RUR 7 billion, 6 billion and 4,980 billion with maturity dates of 5, 5 and 3 years.